



TRANSPARENT RESIDENTS UNITED

October 31, 2023

Hello Friends,

This Halloween missive comes to you from TRU (Transparent Residents United), who are, again, a group of neighbors seeking positive change at Stone Ridge.

We hadn't planned to send out another rock mail before the annual election, but circumstances have changed. This past Saturday, as you may know, there was a regular Board meeting. Our treasurer, Chris Drake, presented some startling information. Unfortunately, his presentation was cut short by residents who objected to two elements. First was the question of whether or not a Finance Committee member should be allowed to run the slides in the presentation for Chris. Second, they objected to the use of a laptop that the HOA did not own. We're not sure what any of that has to do with the facts at hand, and we find it disturbing that private laptops and non-Board members have been used in the past for presentations and suddenly it's an issue. Regardless, we requested the documents that were part of Chris' presentation, and when we had a closer look, we felt compelled to share them with the community.

This invoice represents a single stay at the Catamaran beachfront hotel in San Diego (<https://www.catamaranresort.com>) that our former Treasurer and current Secretary, Anastasia Wiley, billed to our HOA.

Some key points:

- The reimbursement request indicated that she was in San Diego to attend a one-day hearing.
- But it was an eight-night stay, which included a \$500 spa charge.
- And despite having driven to the hotel, Mrs. Wiley took a \$150 limousine ride to and from the courthouse, and a \$350 limousine ride to and from Carlsbad to meet with My Day.
- The invoice indicates 19 separate charges for drinks and meals totaling \$1653.50 from Moray's Bar and Oceana Coastal Kitchen.
- The total invoice of \$4815.27 was paid with an HOA credit card. The credit card bill was subsequently paid from our Reserve account.
- Reserve accounts are our savings, designed only to be used under specific conditions. Board member junkets are not one of those conditions.
- And paying the charges out of a Reserve account hid those charges from our management company, who were not given access to this account; the charges didn't become part of the monthly financials that appear on Town Square. When a community borrows from their Reserves, it's typically discussed first in an open Board meeting.

- This isn't Mrs. Wiley's only trip to the Catamaran "on us". There are records for at least 3 other Catamaran visits charged to WSE.

We've seen SOME of the financial records. And have been blocked from many others. Now the picture about WHY the records have been kept from us is emerging.

This may be the tip of an iceberg. We don't know. But we are grateful for the work of our Treasurer Chris Drake and the Finance Committee. Stay tuned... and please keep all of this in mind when you complete your ballot.

And again, the Community Bill of Rights (CBR) is a proposed agreement between the community and the Board that seeks greater transparency and improved communication. The current Board is already taking steps to implement much of the CBR, and the following Board candidates have expressed their support for it: Chris Drake*, Donna-Marie May, Gary George, Julia Simms*, Mel Bettencourt* and Susan Heraver.

And finally, this communication and those prior, along with the Community Bill of Rights, can be found on our TRU website: <https://www.stoneridge-tru.org/>

We're looking ahead to better days.

-Transparent Residents United (TRU)
<https://www.stoneridge-tru.org>

*Elected to the current Board 9/30/23.



Wiley, Ms. Nancy
 35109 Highway 79
 Warner Springs, CA 92086
 United States

Confirmation Number: 25252475-1
 Tax ID: RCAT7812A
 Arrival: 05/03/2023
 Departure: 05/11/2023
 Room Number: 712
 No. of Guests: 2

DATE	CODE	DESCRIPTION	AMOUNT (USD)
05/03/2023	203300	Moray's Bar Dinner	111.98
05/03/2023	110010	Rooms Revenue	246.97
05/03/2023	770001	Transient Occupancy Tax	25.93
05/03/2023	770002	SDTMDA	4.94
05/03/2023	770003	CA Tourism Assessment	0.89
05/03/2023	550000	Resort Fee	36.00
05/03/2023	770001	Transient Occupancy Tax	3.78
05/03/2023	770002	SDTMDA	0.72
05/04/2023	201100	Oceana Breakfast	70.88
05/04/2023	203300	Moray's Bar Dinner	76.54
05/04/2023	110010	Rooms Revenue	246.97
05/04/2023	770001	Transient Occupancy Tax	25.93
05/04/2023	770002	SDTMDA	4.94
05/04/2023	770003	CA Tourism Assessment	0.89
05/04/2023	550000	Resort Fee	36.00
05/04/2023	770001	Transient Occupancy Tax	3.78
05/04/2023	770002	SDTMDA	0.72
05/05/2023	201100	Oceana Breakfast	70.88
05/05/2023	203200	Moray's Bar Lunch	68.19
05/05/2023	110010	Rooms Revenue	246.97
05/05/2023	770001	Transient Occupancy Tax	25.93
05/05/2023	770002	SDTMDA	4.94
05/05/2023	770003	CA Tourism Assessment	0.89
05/05/2023	550000	Resort Fee	36.00
05/05/2023	770001	Transient Occupancy Tax	3.78
05/05/2023	770002	SDTMDA	0.72
05/06/2023	201100	Oceana Breakfast	59.83
05/06/2023	203200	Moray's Bar Lunch	67.92
05/06/2023	331000	Catamaran Spa	500.00
05/06/2023	203300	Moray's Bar Dinner	37.33
05/06/2023	110010	Rooms Revenue	246.97
05/06/2023	770001	Transient Occupancy Tax	25.93
05/06/2023	770002	SDTMDA	4.94
05/06/2023	770003	CA Tourism Assessment	0.89
05/06/2023	550000	Resort Fee	36.00
05/06/2023	770001	Transient Occupancy Tax	3.78
05/06/2023	770002	SDTMDA	0.72

Catamaran Resort Hotel and Spa
 3999 Mission Blvd San Diego CA US 92109
 Tel: (858) 488-1081 Email: reservations@catamaranresort.com
www.catamaranresort.com

DATE	CODE	DESCRIPTION	AMOUNT (USD)
05/07/2023	331000	Catamaran Spa	30.00
05/07/2023	201100	Oceana Breakfast	70.88
05/07/2023	203200	Moray's Bar Lunch	135.29
05/07/2023	110010	Rooms Revenue	246.97
05/07/2023	770001	Transient Occupancy Tax	25.93
05/07/2023	770002	SDTMDA	4.94
05/07/2023	770003	CA Tourism Assessment	0.89
05/07/2023	550000	Resort Fee	36.00
05/07/2023	770001	Transient Occupancy Tax	3.78
05/07/2023	770002	SDTMDA	0.72
05/08/2023	203200	Moray's Bar Lunch	85.69
05/08/2023	203300	Moray's Bar Dinner	112.67
05/08/2023	110010	Rooms Revenue	246.97
05/08/2023	770001	Transient Occupancy Tax	25.93
05/08/2023	770002	SDTMDA	4.94
05/08/2023	770003	CA Tourism Assessment	0.89
05/08/2023	550000	Resort Fee	36.00
05/08/2023	770001	Transient Occupancy Tax	3.78
05/08/2023	770002	SDTMDA	0.72
05/09/2023	203200	Moray's Bar Lunch	85.69
05/09/2023	203300	Moray's Bar Dinner	182.47
05/09/2023	110010	Rooms Revenue	246.97
05/09/2023	770001	Transient Occupancy Tax	25.93
05/09/2023	770002	SDTMDA	4.94
05/09/2023	770003	CA Tourism Assessment	0.89
05/09/2023	550000	Resort Fee	36.00
05/09/2023	770001	Transient Occupancy Tax	3.78
05/09/2023	770002	SDTMDA	0.72
05/10/2023	201100	Oceana Breakfast	67.38
05/10/2023	335000	CAT Gift Shop Retail	12.93
05/10/2023	203200	Moray's Bar Lunch	109.70
05/10/2023	203300	Moray's Bar Dinner	115.90
05/10/2023	110010	Rooms Revenue	246.97
05/10/2023	770001	Transient Occupancy Tax	25.93
05/10/2023	770002	SDTMDA	4.94
05/10/2023	770003	CA Tourism Assessment	0.89
05/10/2023	550000	Resort Fee	36.00
05/10/2023	770001	Transient Occupancy Tax	3.78
05/10/2023	770002	SDTMDA	0.72
05/11/2023	201100	Oceana Breakfast	61.45
05/11/2023	810035	Visa *****5389	(4,815.27)

Sub-Total: 4,525.19
 Total Tax: 290.08
 Total Payments: (4,815.27)
 Total Due: 0.00

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